

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

CAREISMATIC BRANDS, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10561 (VFP)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)

) ss:

COUNTY OF NEW YORK)

I, Sung Jae Kim, declare:

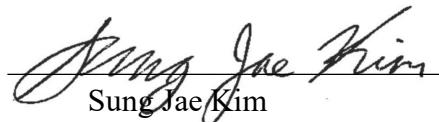
1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc., (“DRC”), 48 Wall Street, New York, NY 10005.
3. On the 20th day of March 2024, DRC, at my direction and under my supervision, caused the following documents:
 - a) Order (I) Approving the Bidding Procedures and Auction, (II) Approving Stalking Horse Bid Protections, (III) Scheduling Bid Deadlines and an Auction, (IV) Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief (Docket No. 339); and

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.donlinrecano.com/careismatic>. The location of Debtor Careismatic Brands, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is: 1119 Colorado Avenue, Santa Monica, California 90401.

b) Notice of Modified Sale Process Key Dates and Deadlines (Docket No. 457),

via electronic mail upon the parties as set forth on Exhibit 1; and via U.S. First Class Mail upon the parties as set forth on Exhibit 2, attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 22nd day of March 2024, New York, New York.



Sung Jae Kim

Sworn before me this
22nd day of March 2024



Robin Charles

Notary Public



EXHIBIT 1

Page # : 1 of 5

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Page # : 4 of 5

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Page # : 5 of 5

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EXHIBIT 2

Page # : 1 of 3

03/20/2024 08:37:39 PM

000025P001-1552S-043 ALABAMA ATTORNEY GENERAL STEVE MARSHALL 501 WASHINGTON AVE MONTGOMERY AL 36130	000093P001-1552S-043 AMERICAN EXPRESS TRAVEL RELATED SERVICES CO INC SHAD ALDRICH PO BOX 360001 FORT LAUDERDALE FL 33336-0001	000132P001-1552S-043 ANGELA MENDOZA 14906 HUBBARD STREET SYLMAR CA 91342	00010P001-1552S-043 ATTORNEY GENERAL UNITED STATES DEPT OF JUSTICE BEN FRANKLIN STATION PO BOX 683 WASHINGTON DC 20044
000123P001-1552S-043 BALL UP LLC ROBERT KEETCH P O BOX 100748 FORT WORTH TX 76185	000029P001-1552S-043 CALIFORNIA ATTORNEY GENERAL ROB BONTA 1300 1ST STE 1740 SACRAMENTO CA 95814	000124P001-1552S-043 CORDIAL EXPERIENCE INC KATIE CHANDLER 402 W BROADWAY STE 700 SAN DIEGO CA 92101	002644P001-1552A-043 DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE 300 N LOS ANGELES ST RM 1259 LOS ANGELES CA 90012
000021P001-1552S-043 DEPT OF HEALTH AND SENIOR SVC OFFICE OF LEGAL AND REG COMPLIANCE JOHN FITCH PLAZA PO BOX 360 TRENTON NJ 08625-0360	000015P001-1552S-043 ENVIRONMENTAL PROTECTION AGENCY REGION 2 290 BROADWAY 17TH FLOOR NEW YORK NY 10007-1866	000034P001-1552S-043 FLORIDA ATTORNEY GENERAL ASHLEY MOODY THE CAPITOL PL-01 TALLAHASSEE FL 32399-1050	000035P001-1552S-043 GEORGIA ATTORNEY GENERAL CHRISTOPHER M CARR 40 CAPITAL SQUARE SW ATLANTA GA 30334-1300
000140P001-1552S-043 GRIFFITH & THORNBURGH LLP FELICITA A TORRES 8 E FIGUEROA ST.,STE 300 SANTA BARBARA CA 93101	000036P001-1552S-043 HAWAII ATTORNEY GENERAL ANNE E LOPEZ 425 QUEEN ST HONOLULU HI 96813	000104P001-1552S-043 HIRSCH SOLUTIONS INC CHERYL ROBBINS 490 WHEELER RD STE 285 HAUPPAUGE NY 11788	000037P001-1552S-043 IDAHO ATTORNEY GENERAL RAUL R LABRADOR 700 W JEFFERSON ST PO BOX 83720 BOISE ID 83720-1000
000038P001-1552S-043 ILLINOIS ATTORNEY GENERAL KWAME RAOUl JAMES R THOMPSON CTR 100 W RANDOLPH ST CHICAGO IL 60601	000039P001-1552S-043 INDIANA ATTORNEY GENERAL TODD ROKITA INDIANA GOVERNMENT CTR SOUTH 302 WEST WASHINGTON ST 5TH FL INDIANAPOLIS IN 46204-2770	000977P001-1552A-043 INTERNAL REVENUE SVC 1111 CONSTITUTION AVE NW WASHINGTON DC 20224	002655P001-1552A-043 INTERNAL REVENUE SVC 10TH ST AND PENNSYLVANIA AVE NW WASHINGTON DC 20530
011532P001-1552A-043 INTERNAL REVENUE SVC PO BOX 409101 OGDEN UT 84409	000011P001-1552S-043 INTERNAL REVENUE SVC PO BOX 7346 PHILADELPHIA PA 19101-7346	000012P001-1552S-043 INTERNAL REVENUE SVC 2970 MARKET ST MAIL STOP 5-Q30133 PHILADELPHIA PA 19104-5016	000979P001-1552A-043 IRS (INTERNAL REVENUE SERVICE) 10TH ST AND PENNSYLVANIA AVE NW WASHINGTON DC 20530
000111P001-1552S-043 JEFFERIES FINANCE LLC 520 MADISON AVENUE NEW YORK NY 10022	000041P001-1552S-043 KANSAS ATTORNEY GENERAL KRIS W KOBACH 120 SW 10TH AVE 2ND FL TOPEKA KS 66612-1597	000042P001-1552S-043 KENTUCKY ATTORNEY GENERAL DANIEL CAMERON 700 CAPITOL AVE CAPITAL BLDG STE 118 FRANKFORT KY 40601	000125P001-1552S-043 KOI DESIGN LLC JEREMY HUSK 20600 GRAMERCY PL #101 TORRANCE CA 90501

Page # : 2 of 3

03/20/2024 08:37:39 PM

000044P001-1552S-043 MAINE ATTORNEY GENERAL AARON FREY 6 STATE HOUSE STATION AUGUSTA ME 04333	000048P001-1552S-043 MINNESOTA ATTORNEY GENERAL KEITH ELLISON 1400 BREMER TOWER 445 MINNESOTA ST ST. PAUL MN 55101-2131	000049P001-1552S-043 MISSISSIPPI ATTORNEY GENERAL LYNN FITCH WALTER SILLERS BLDG 550 HIGH ST STE 1200 JACKSON MS 39201	000050P001-1552S-043 MISSOURI ATTORNEY GENERAL ANDREW BAILEY SUPREME CT BLDG 207 W HIGH ST JEFFERSON CITY MO 65101
000092P001-1552S-043 MOODY'S INVESTORS SVC DONNA HAMRAH PO BOX 102597 ATLANTA GA 30368-0597	000055P001-1552S-043 NEW JERSEY ATTORNEY GENERAL MATTHEW J PLATKIN RICHARD J HUGHES JUSTICE COMPLEX 25 MARKET ST 8TH FL WEST WING TRENTON NJ 08625	000017P001-1552S-043 NEW JERSEY ATTORNEY GENERAL OFFICE DIVISION OF LAW RICHARD J HUGHES JUSTICE COMPLEX 25 MARKET ST PO BOX 112 TRENTON NJ 08625-0112	000022P001-1552S-043 NEW JERSEY DEPT OF HUMAN SVC OFFICE OF LEGAL AND REG AFFAIRS 222 SOUTH WARREN ST PO BOX 700 TRENTON NJ 08625-0700
000018P001-1552S-043 NEW JERSEY DIVISION OF TAXATION COMPLIANCE AND ENFORCEMENT BANKRUPTCY UNIT 3 JOHN FITCH WAY 5TH FLOOR PO BOX 245 TRENTON NJ 08695-0245	000019P001-1552S-043 NEW JERSEY MOTOR VEHICLE COMMISSION ADMINISTRATIVE UNIT 225 EAST STATE ST PO BOX 136 TRENTON NJ 08666	000056P001-1552S-043 NEW MEXICO ATTORNEY GENERAL RAUL TORREZ 408 GLISTEO ST VILLAGRA BLDG SANTA FE NM 87501	000057P001-1552S-043 NEW YORK ATTORNEY GENERAL LETITIA JAMES DEPT OF LAW THE CAPITOL 2ND FL ALBANY NY 12224-0341
000020P001-1552S-043 NJ DEPT OF ENVIRONMENTAL PROTECTION OFC OF RECORDS ACCESS BANKR COORD 401 EAST STATE ST 6TH FLR. WEST PO BOX 420 MAIL CODE 401-06Q TRENTON NJ 08625-0420	000058P001-1552S-043 NORTH CAROLINA ATTORNEY GENERAL JOSH STEIN DEPT OF JUSTICE PO BOX 629 RALEIGH NC 27602-0629	000060P001-1552S-043 OHIO ATTORNEY GENERAL DAVID ANTHONY YOST STATE OFFICE TOWER 30 E BROAD ST 14TH FL COLUMBUS OH 43431	000061P001-1552S-043 OKLAHOMA ATTORNEY GENERAL GENTNER DRUMMOND 313 NE 21ST ST OKLAHOMA CITY OK 73105
000101P001-1552S-043 ORACLE AMERICA INC NETSUITE COLLECTIONS 2300 ORACLE WAY AUSTIN TX 78741	000135P001-1552S-043 PASHMAN STEIN WALDER HAYDEN P.C. JOHN W WEISS 101 CRAWFORDS CORNER RD STE 4202 HOLMDEL NJ 07733	000064P001-1552S-043 RHODE ISLAND ATTORNEY GENERAL PETER F NERONHA 150 S MAIN ST PROVIDENCE RI 02903	000013P001-1552S-043 SECURITIES EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE 100 PEARL ST STE 20-100 NEW YORK NY 10004-2616
000014P001-1552S-043 SOCIAL SECURITY ADMINISTRATION OFFICE OF THE GEN. COUNSEL OFC OF PROGRAM LITIGATION BANKRUPTCY 6401 SECURITY BLVD BALTIMORE MD 21235	000065P001-1552S-043 SOUTH CAROLINA ATTORNEY GENERAL ALAN WILSON REMBERT C DENNIS OFFICE BLDG 1000 ASSEMBLY ST RM 519 COLUMBIA SC 29211-1549	000067P001-1552S-043 TENNESSEE ATTORNEY GENERAL JONATHAN SKRMETTI PO BOX 20207 NASHVILLE TN 37202-0207	000068P001-1552S-043 TEXAS ATTORNEY GENERAL KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
000091P001-1552S-043 TIANJIN HAOCHEMING INT LOGISTICS CO LTD NO 65 ZUJINSHAN RD ROOM 2-1302 NO.2. ZIGUIYUAN HEXI DISTRICT TIANJIN 300061 CHINA	000078P001-1552S-043 UBS AG, STAMFORD BRANCH AS COLLATERAL AGENT 600 WASHINGTON BLVD 9TH FLOOR STAMFORD CT 06901	000009P001-1552S-043 UNITED STATES ATTORNEY DISTRICT OF NEW JERSEY PETER RODINO FEDERAL BUILDING 970 BROAD ST STE 700 NEWARK NJ 07102	003048P001-1552A-043 UNITED STATES TREASURY INTERNAL REVENUE SERVICE OGDEN UT 84201

Page # : 3 of 3

03/20/2024 08:37:39 PM

010996P001-1552A-043 UNITED STATES TREASURY INTERNAL REVENUE SVC CENTER INTERNAL REVENUE SVC 4021-A AMBASSADOR CAFFERY LAFAYETTE LA 70503-5281	010997P001-1552A-043 UNITED STATES TREASURY INTERNAL REVENUE SVC 1973 RULON WHITE BLVD OGDEN UT 84404	001019P001-1552A-043 US DEPT OF THE TREASURY INTERNAL REVENUE SVC INTERNAL REVENUE SVC OGDEN UT 84201-0005	001020P001-1552A-043 US DEPT OF THE TREASURY INTERNAL REVENUE SVC PO BOX 806532 CINCINNATI OH 45280-6532
000016P001-1552S-043 US SMALL BUSINESS ADMINISTRATION DISTRICT COUNSEL TWO GATEWAY CENTER STE 1002 NEWARK NJ 07102	000071P001-1552S-043 VIRGINIA ATTORNEY GENERAL JASON MIYARES 202 NORTH NINTH ST RICHMOND VA 23219	000072P001-1552S-043 WASHINGTON ATTORNEY GENERAL BOB FERGUSON 1125 WASHINGTON ST SE PO BOX 40100 OLYMPIA WA 98504-0100	000073P001-1552S-043 WEST VIRGINIA ATTORNEY GENERAL PATRICK MORRISEY STATE CAPITOL COMPLEX BLDG 1 RM E26 CHARLESTON WV 25305-0220
001277P001-1552A-043 WISCONSIN ATTORNEY GENERAL JOSH KAUL 114 EAST STATE CAPITOL MADISON WI 53707-7857	000075P001-1552S-043 WYOMING ATTORNEY GENERAL BRIDGET HILL 200 W 24TH ST STATE CAPITOL BLDG RM 123 CHEYENNE WY 82002		